

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Ross Higher Education Facilities Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Executive of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Ross Higher Education Facilities Corporation approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers and Committee Members

A RESOLUTION by the Board of Directors of Ross Higher Education Facilities Corporation approving the Officer and Committee Members for the 2018 calendar year (see attachment).

G. Approval of Results of Conflict of Interest Survey

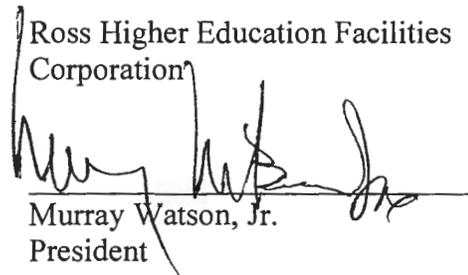
A RESOLUTION by the Board of Directors of Ross Higher Education Facilities Corporation approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Ross Higher Education Facilities Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Ross Higher Education Facilities
Corporation

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Claude Ervin
Peter Kultgen
Clement Milam
Larry Smith
Ricky Turman

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

MART CULTURAL FACILITIES CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Mart Cultural Facilities Corporation will convene at 1:20 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the following Board of Directors for two-year staggered terms:
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers and Committee Members of the Corporation for the 2018 calendar year
 - F. Approval of the results of the Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters
7. Approval of the following Resolutions:
 - A. Report

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: March 28, 2017

C. Board of Directors

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment).

This Notice is Being Fulfilled
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

D. Execution of Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Annual Statement Affirming Conflict of Interest Policy

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers and Committee Members

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving the Officers and Committee Members for the 2018 calendar year (see attachment).

G. Approval of Results of Conflict of Interest Survey

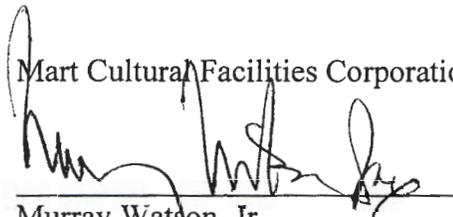
A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Mart Cultural Facilities Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Mart Cultural Facilities Corporation

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Ben Litle
Norman L. Hay, Jr.
John Perry
Larry Smith
Ricky Turman

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

**EDUCATION SERVICING MANAGEMENT CORPORATION
FRIO HIGHER EDUCATION AUTHORITY, INC.
LAVACA HIGHER EDUCATION AUTHORITY, INC.
LLANO HIGHER EDUCATION AUTHORITY, INC.
PALUXY HIGHER EDUCATION AUTHORITY, INC.
ROZELL HIGHER EDUCATION AUTHORITY, INC.
SABINE HIGHER EDUCATION AUTHORITY, INC.
TEXOMA HIGHER EDUCATION AUTHORITY, INC.**

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Education Servicing Management Corporation, Frio Higher Education Authority, Inc., Lavaca Higher Education Authority, Inc., Llano Higher Education Authority, Inc., Paluxy Higher Education Authority, Inc., Rozell Higher Education Authority, Inc., Sabine Higher Education Authority, Inc., and Texoma Higher Education Authority, Inc. (collectively the "Authorities") will convene at 1:10 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the following Board of Directors for two year staggered terms
 - C. Execution of Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendation concerning appointment of Officers of the Authorities for the 2018 calendar year
 - F. Approval of results of the Conflict of Interest Survey
 - G. Other related matters
7. Approval of the following Resolutions:
 - A. Report

A RESOLUTION by the Board of Directors of the Authorities approving the report of the President as presented.

THIS NOTICE IS BEING FILED
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

B. Minutes

A RESOLUTION by the Board of Directors of the Authorities approving and authorizing the following Minutes as previously prepared and distributed, to be filed in the Minute Books of the Authorities:

Full Board of Directors: March 28, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of the Authorities approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment).

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of the Authorities approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by All Board Members

A RESOLUTION by the Board of Directors of the Authorities approving and authorizing the Members of the Board to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers and Professionals

A RESOLUTION by the Board of Directors of the Authorities approving the following as Officers and Professionals of the Authorities for the 2018 calendar year (see attachment).

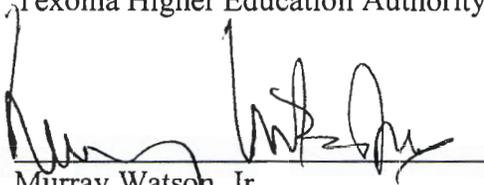
G. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of the Authorities approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Education Servicing Management Corporation
Frio Higher Education Authority, Inc.
Lavaca Higher Education Authority, Inc.
Llano Higher Education Authority, Inc.
Paluxy Higher Education Authority, Inc.
Rozell Higher Education Authority, Inc.
Sabine Higher Education Authority, Inc.
Texoma Higher Education Authority, Inc.



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Bob Chambers
Peter Kultgen
Dr. Terry Maness
Clement Milam
Mrs. Joyce Packard

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

TRINITY HIGHER EDUCATION AUTHORITY, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Trinity Higher Education Authority, Inc. will convene at 12:50 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Approval of results of Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters
7. Approval of the following Resolutions:
 - A. Report

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors:

March 28, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment)

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/(PM)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Approval of Results of the Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc. approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

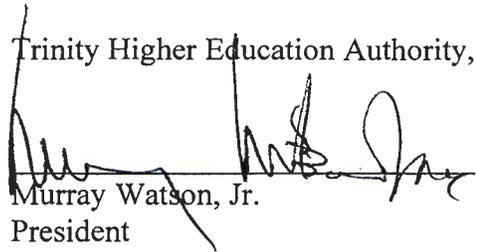
H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Trinity Higher Education Authority, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Trinity Higher Education Authority, Inc.


Murray Watson, Jr.
President

Copies to:

Board of Directors:

Lewis C. Breeland
Bob Chambers
Norman L. Hay, Jr.
Mrs. Joyce Packard
Larry Smith

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarty, Randall Larson, Missy Larson, Justin Green, Susan Davis

TRINITY HIGHER EDUCATIONAL FACILITIES CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Trinity Higher Educational Facilities Corporation will convene at 1:40 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the following Board of Directors for two-year staggered terms:
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year 2017
 - E. Recommendations concerning appointment of Officers and Committee Members of the Corporation for the 2018 calendar year
 - F. Approval of results of Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters

7. Approval of the following Resolutions:

A. Report

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: March 28, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment):

This Notice is Being Filed
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Executive of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers and Committee Members

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving the Officers and Committee Members of the Corporation for the 2018 calendar year (see attachment).

G. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Trinity Higher Educational Facilities Corporation approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

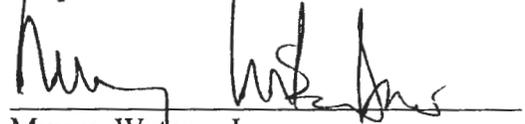
H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Ross Higher Education Facilities Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Trinity Higher Educational Facilities
Corporation



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Larry Smith, Chairman
Peter Kultgen, Vice Chairman
Murray Watson, Jr., Director & President
Ricky Turman, Director & Vice President
Claude Ervin
John Perry
Dr. Donald D. Schmeltekopf

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial,
Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS EDUCATION LENDING CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Education Lending Corporation will convene at 12:40 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for the appointment/reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Approval of results of Conflict of Interest Survey
 - G. Review the need for a Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters
7. Approval of the following Resolutions:
 - A. Report

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation, approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board:

March 28, 2017

C. Appointment/Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation, approving the appointment/reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment):

This Notice is Being Posted
at Waco City Hall on the
29 Day of March
at 4:30 AM / PM 2018

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation, approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation, approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation, approving the following as Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

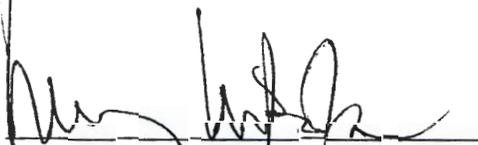
H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Education Lending Corporation, authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Education Lending Corporation



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Bob Chambers
Harry Harelik
Peter Kultgen
Dr. Terry Maness
Clement Milam
Mrs. Joyce Packard
Murray Watson, Jr.

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS STUDENT FINANCE CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Student Finance Corporation will convene at 10:40 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. The need for a Resolution approving all payables, receivables, contributions and distributions as listed or shown on the financial statement
 - G. Approval of the Conflict of Interest Survey
 - H. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - I. Other related matters
6. Report the of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
7. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation, Inc., approving the report of the President and Executive Vice President and Chief Financial Officer as presented.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

| | |
|---------------------------------|------------------|
| Audit and Executive Committees: | October 18, 2017 |
| Full Board of Directors: | October 18, 2017 |

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation, authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Latest Unaudited Financial Statement

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation, approving the latest unaudited monthly financial statement as presented.

H. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation, approving the payables, receivables, contributions, transfers and distributions as shown on the financial statements.

I. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached.)

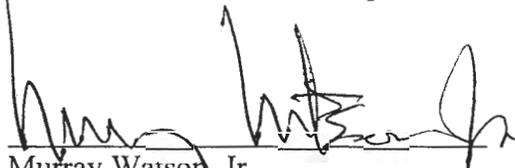
J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Student Finance Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Student Finance Corporation

A handwritten signature in black ink, appearing to read 'Murray Watson, Jr.', written over a horizontal line.

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Mrs. Jane Allen
Bob Chambers
Tom Chase
Harry Harelik
Peter Kultgen
Mrs. Joyce Packard
John Perry
Dr. Donald D. Schmeltekopf
Dr. Joseph F. Velez

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS ACADEMIC LENDING CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Academic Lending Corporation will convene at 10:50 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of notice and agenda.
4. Recognition of guests.
5. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Approval of results of the Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters
6. Approval of the following Resolutions:
 - A. Report

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation, approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: October 18, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms(see attachment)

**This Notice is Being Posted
at Waco City Hall on the
25 Day of March, 2018
at 4:30 AM/PM**

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Approval of Results of the Conflict of Interest Survey

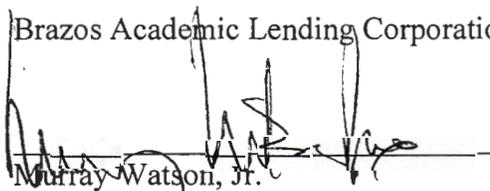
A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation approving the results of the most recent Conflict of Interest Survey. (See completed Resolution attached hereto.)

H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Academic Lending Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

7. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Academic Lending Corporation

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Lewis C. Breeland
Bob Chambers
Clement Milam
Mrs. Joyce Packard
Larry Smith

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

ACAPITA EDUCATION FINANCE CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Acapita Education Finance Corporation will convene at 11:00 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. The need for a Resolution approving all payables, receivables, contributions and distributions as listed or shown on the financial statement
 - G. Approval of results of the Conflict of Interest Survey
 - H. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - I. Other related matters
6. Report of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
7. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation approving the reports of the President and Executive Vice President and Chief Financial Officer as presented.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/ PM

B. Minutes

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

| | |
|---------------------------------|------------------|
| Audit and Executive Committees: | October 18, 2017 |
| Full Board of Directors: | October 18, 2017 |

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment).

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Latest Unaudited Financial Statement

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation, approving the latest unaudited monthly financial statement as presented.

H. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation, approving the payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement.

I. Approval of Results of Conflict of Interest Survey

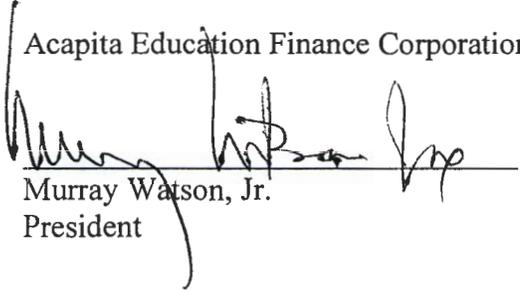
A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached hereto.)

J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Acapita Education Finance Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Acapita Education Finance Corporation

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Claude Ervin
Brent Helm
Dr. Terry Maness
Mrs. Joyce Packard
Charles Reed
Larry Smith
Tony Wayland

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

ATLANTIC STUDENT FINANCE CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Atlantic Student Finance Corporation will convene at 11:10 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Report of the General Counsel
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Approval of the results of the Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters
6. Approval of the following Resolutions:

A. Report

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation approving the report of the General Counsel as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors:

October 18, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment).

This Notice is being filed
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Approval of Results of Conflict of Interest Survey

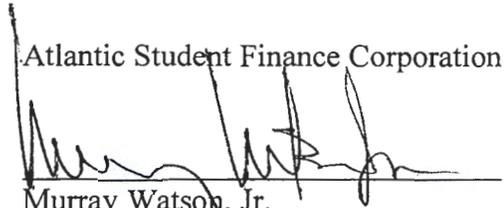
A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached hereto.)

H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Atlantic Student Finance Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

7. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Atlantic Student Finance Corporation

Murray Watson, Jr.
General Counsel

Copies to:

Board of Directors:

Norman L. Hay, Jr.
Paul McClinton
Clement Milam
John Perry
Mrs. Sherrill Pogue

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

ANGELINA HIGHER EDUCATION AUTHORITY, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Angelina Higher Education Authority, Inc. will convene at 11:20 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Recognition of guests.
4. Public comments.
5. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of the Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Approval of the results of the Conflict of Interest Survey
 - F. Review the need for a Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - G. Other related matters
6. Approval of the following Resolutions:
 - A. Report

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., approving the reports of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board:

October 18, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., approving the reappointment of the following members to the Board of Directors for staggered two-year terms:

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year. (see attachment)

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., approving the following as Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year(see attachment).

G. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc. approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached hereto.)

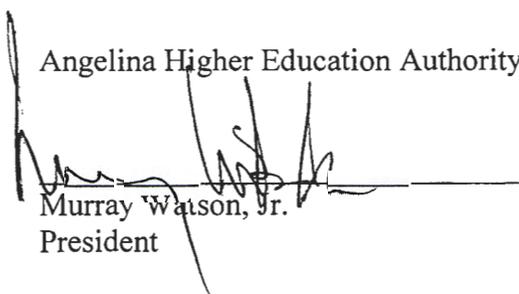
H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Angelina Higher Education Authority, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

7. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Angelina Higher Education Authority, Inc.



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Bob Chambers
Claude Ervin
John Hatchel
Peter Kultgen
Dr. Terry Maness
Clement Milam
Mrs. Joyce Packard

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS HIGHER EDUCATION AUTHORITY, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Higher Education Authority, Inc. will convene at 10:30 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the General Counsel
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Ratify the appointment of the Board of Directors appointed by the Waco City Council;
 - C. Execution of the Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - D. Execution of the Oath of Office for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Review the need for a Resolution approving all payables, receivables, contributions and distributions as listed or shown on the financial statement
 - G. Approval of the results of the Conflict of Interest Survey
 - H. Requirement of open meetings act training for board members
 - I. Review the need for a Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - J. Other related matters
7. Report of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
8. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving the reports of the General Counsel, and Executive Vice President and Chief Financial Officer, as presented.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: February 15, 2018

C. Board of Directors

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., ratifying the appointment of the following members to the Board of Directors by the Waco City Council for staggered two-year terms. (See attachment)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving the following as Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year(see attachment).

G. Latest Unaudited Monthly Financial Report

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving the latest unaudited monthly financial report as presented.

H. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving the payables, receivables, contributions, transfers and distributions as shown on the financial statements.

I. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached hereto.)

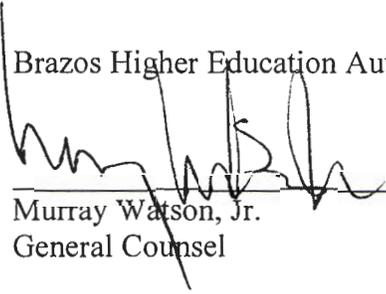
J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Higher Education Authority, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

9. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Higher Education Authority, Inc.



Murray Watson, Jr.
General Counsel

Copies to:

Board of Directors:

Bob Chambers
Tom Chase
Claude Ervin
Harry Harelik
John Hatchel
Peter Kultgen
Paul McClinton
Mrs. Joyce Packard
Larry Smith

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS HIGHER EDUCATION SERVICE CORPORATION, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Higher Education Service Corporation, Inc. will convene at 1:00 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review of 2017 accomplishments
 - C. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - D. Execution of the Oath of Office for the 2018 calendar year
 - E. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - F. Recommendations concerning reappointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - G. Approval of the recommendations concerning the reappointment of Directors and election of Officers of the Brazos Education Foundation, Inc.
 - H. The need for a Resolution approving all payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement
 - I. Approval of the results of the Conflict of Interest Survey
 - J. The need for a Resolution approving the reappointment of the Charitable Gifts and Donations Committee
 - K. The need for a Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors
 - L. Other related matters
7. Report of the Executive Vice President and Chief Operating Officer
Presenter: Mr. Ben Litle
 - A. Washington/market update
 - B. Private loan program
 - C. Other related matters
8. Report of the Executive Vice President and Chief Financial Officer
 - A. Review of latest unaudited financial statement
 - B. Revision of Investment Policy

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

- C. Transfer of funds from MetLife to brokerage account
- D. Other related items
- 9. Report of the Vice President, Associate General Counsel
Presenter: Ms. Kelli Villarrial
 - A. Compliance Efforts
 - B. Conflict of Interest updates
 - C. Other related matters
- 10. Report of the Chief Information Officer
Update concerning cybersecurity
Presenter: Mr. Sam Redden
 - A. Update concerning cybersecurity
 - B. Other related matters
- 11. Report of the Executive Director of Brazos Education Foundation, Inc.
Presenter: Ms. Missy Larson
- 12. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the reports of the President, Executive Vice President and Chief Operating Officer, Executive Vice President and Chief Financial Officer, Vice President, Associate General Counsel & Vice President, Chief Information Officer, and Executive Director of Brazos Education Foundation, Inc.

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: February 15, 2018

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the reappointment of the following members to the Board of Directors for two-year staggered terms (see attachment):

D. Oath of Office

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Annual Statement Affirming Conflict of Interest Policy

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Officers and Directors of Brazos Education Foundation, Inc.

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the recommendations concerning Officers and Directors of the Brazos Education Foundation, Inc., as follows:

Murray Watson, Jr. - President and Director
Cynthia Lewis - Vice President and Director
Ben Litle - Secretary and Director
Ricky Turman - Treasurer and Director
Dana Broadway - Assistant Treasurer and Director
Dana Lee Haines - Director
Jeanne P. Wray - Director
Susan Davis - Assistant Secretary
Missy Larson – Executive Director

Advisory Board: Jessica Burch and Brent McFarling

H. Latest Unaudited Financial Report

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the latest unaudited monthly financial report as presented.

I. Revised Investment Policy

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the Corporate Investment Policy as presented. (A copy of the Investment Policy is attached hereto.)

J. Transfer of Funds from MetLife to Brokerage Account

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc. authorizing the withdrawal of trust interests from the MetLife Policyholder Trust associated with Account No. C0005754569 in exchange for MetLife Inc. common stock ("shares").

K. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the payables, receivables, contributions, transfer and distributions as shown on the financial statement.

L. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached).

M. Charitable Gifts and Donations Committee

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., reappointing the following members of the Charitable Gifts and Donations Committee:

Bob Chambers
Harry Harelik - Ad Hoc
John Hatchel - Ad Hoc
Paul McClinton
Dr. Charles (Stan) Madden - Ad Hoc
Mrs. Joyce Packard

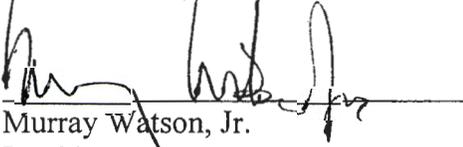
N. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Higher Education Service Corporation, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

13. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Higher Education Service
Corporation, Inc.



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Bob Chambers
Tom Chase
John Hatchel
Norman L. Hay, Jr.
Dr. Terry Maness
Mrs. Joyce Packard
John Perry
Dr. Joseph F. Velez
Murray Watson, Jr.

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS EDUCATION FUNDING CORPORATION, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Education Funding Corporation, Inc. will convene at 12:30 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Review the need for a Resolution approving all payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement
 - G. Approval of results of Conflict of Interest Survey
 - H. Review the need for a Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - I. Other related matters
7. Report of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
8. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving the reports of the President and Executive Vice President and Chief Financial Officer as presented.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

| | |
|---------------------------------|------------------|
| Audit and Executive Committees: | October 18, 2017 |
| Full Board: | October 18, 2017 |

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving the following as Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving the payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement.

H. Latest Unaudited Monthly Financial Report

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., approving the latest unaudited monthly financial report as presented.

I. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc. approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

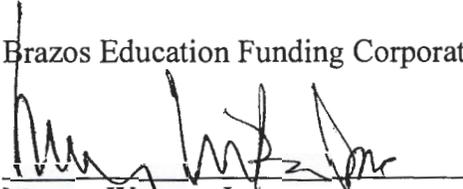
J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Education Funding Corporation, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

9. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Education Funding Corporation, Inc.



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Mrs. Jane Allen
Bob Chambers
Dr. Charles (Stan) Madden
Dr. Terry Maness
Clement Milam
Mrs. Joyce Packard
Larry Smith

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

FEDERATED STUDENT FINANCE CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Federated Student Finance Corporation will convene at 12:20 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. The need for a Resolution approving all payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement
 - G. Approval of results of Conflict of Interest Survey
 - H. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - I. Other related matters
6. Report the of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
7. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation approving the reports of the President and Executive Vice President and Chief Financial Officer as presented.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

B. Minutes

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

| | |
|---------------------------------|------------------|
| Audit and Executive Committees: | October 18, 2017 |
| Full Board of Directors: | October 18, 2017 |

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms(see attachment)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation authorizing the Members of the Board of the Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Latest Unaudited Financial Report

A RESOLUTION by the Board of Directors of Federated Student Finance approving the latest unaudited monthly financial report as presented.

H. Payables, Receivables, Contributions, Transfers and Donations

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation, approving the payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement.

I. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

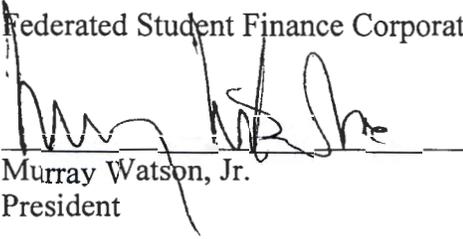
J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Federated Student Finance Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Federated Student Finance Corporation

A handwritten signature in black ink, appearing to read 'Murray Watson, Jr.', is written over a horizontal line.

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Lewis C. Breeland
Bob Chambers
Claude Ervin
Peter Kultgen
Mrs. Joyce Packard
Larry Smith
Tony Wayland

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

EDUCATIONAL FUNDING SERVICES, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Educational Funding Services, Inc. will convene at 12:10 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Approval of results of Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - H. Other related matters
6. Approval of the following Resolutions:

A. Report

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. approving the report of the Executive Vice President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: March 28, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. approving the reappointment of the following members to the Board of Directors for staggered two-year terms(see attachment).

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 1:30 AM/PM

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. authorizing the Members of the Board of the Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

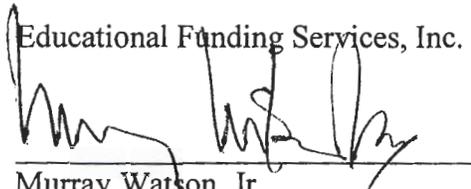
G. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Educational Funding Services, Inc. authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

DATED this March 29, 2018.

Educational Funding Services, Inc.

Murray Watson, Jr.
Executive Vice President

Copies to:

Board of Directors:

Mrs. Jane Allen
Bob Chambers
Claude Ervin
Peter Kultgen
Clement Milam
Mrs. Joyce Packard
Mrs. Sherrill Pogue
Tony Wayland

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

EDINVEST COMPANY

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of EdInvest Company will convene at 12:00 PM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President.
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Approval of results of Conflict of Interest Survey
 - G. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
7. Approval of the following Resolutions:

A. Report

A RESOLUTION by the Board of Directors of EdInvest Company approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of EdInvest Company approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors: March 28, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of EdInvest Company, approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment).

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of EdInvest Company approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by All Board Members

A RESOLUTION by the Board of Directors of EdInvest Company authorizing the Members of the Board of Directors to execute the Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year .

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of EdInvest Company approving the Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Approval of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of EdInvest Company approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

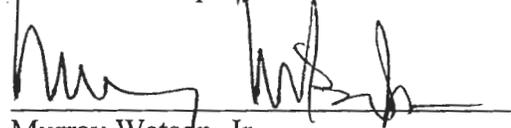
H. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of EdInvest Company authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

EdInvest Company



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Mrs. Jane Allen
Bob Chambers
Norman L. Hay, Jr.
Clement Milam
Mrs. Joyce Packard
John Perry
Mrs. Sherrill Pogue

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS EDUCATION FINANCE CORPORATION

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Education Finance Corporation will convene at 11:50 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President.

Presenter: Mr. Murray Watson, Jr.

- A. Approval of minutes of prior board meeting.
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - E. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - F. Other related matters
7. Approval of the following Resolutions:

A. Report

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation approving the report of the President as presented.

B. Minutes

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Full Board of Directors:

March 28, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation approving the reappointment of the following members to the Board of Directors for staggered two-year terms:

D. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

E. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation approving the Officers, Committee Members and Professionals of the Corporation for the 2017 calendar year (see attachment).

1. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached hereto.)

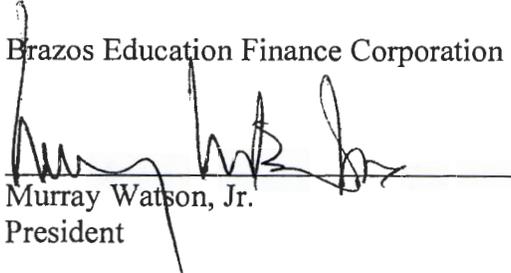
F. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Education Finance Corporation authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

8. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Education Finance Corporation



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Bob Chambers
Claude Ervin
Peter Kultgen
Clement Milam
Mrs. Joyce Packard
John Perry
Larry Smith

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BOSQUE HIGHER EDUCATION AUTHORITY, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Bosque Higher Education Authority, Inc. will convene at 11:40 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Review the need for a Resolution approving all payables, receivables, contributions and distributions as listed or shown on the financial statement
 - G. Approval of Conflicts of Interest Survey
- H. Review the need for approval of the Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
- I. Other related matters
7. Report of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
8. Approval of the following Resolutions:
 - A. Reports

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving the reports of the President and Executive Vice President as presented.

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/ PM

B. Minutes

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

| | |
|---------------------------------|------------------|
| Audit and Executive Committees: | October 18, 2017 |
| Full Board: | October 18, 2017 |

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving the following as Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year (see attachment).

G. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving the payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement.

H. Approval of Conflicts of Interest Survey

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc. approving the most recent results of the Conflict of Interest Survey. (See complete Resolution attached hereto.)

I. Latest Unaudited Monthly Financial Report

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., approving the latest unaudited monthly financial report as presented.

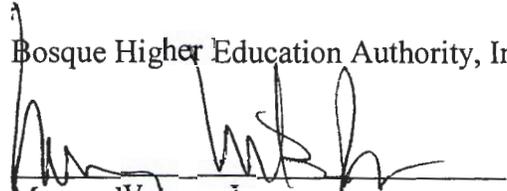
J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Bosque Higher Education Authority, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

9. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Bosque Higher Education Authority, Inc.



Murray Watson, Jr.
President

Copies to:

Board of Directors:

Clause Ervin
John Hatchel
Norman L. Hay, Jr.
Paul McClinton
Dr. Terry Maness
Mrs. Joyce Packard
John Perry
Larry Smith
Dr. Joseph F. Velez

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis

BRAZOS EDUCATION LOAN AUTHORITY, INC.

NOTICE OF CALLED MEETING OF THE BOARD OF DIRECTORS

The Board of Directors of Brazos Education Loan Authority, Inc. will convene at 11:30 AM on Wednesday, April 4, 2018 at 2600 Washington Avenue, Waco, Texas 76710, for the purposes of:

1. Call to order.
2. Quorum.
3. Approval of Notice and Agenda.
4. Recognition of guests.
5. Public comments.
6. Report of the President
Presenter: Mr. Murray Watson, Jr.
 - A. Approval of minutes of prior board meeting
 - B. Review the need for approval of the reappointment of the Board of Directors for two-year staggered terms
 - C. Execution of the Oath of Office for the 2018 calendar year
 - D. Execution of Annual Statement Affirming Conflict of Interest Policy for the 2018 calendar year
 - E. Recommendations concerning appointment of Officers, Committee Members and Professionals of the Corporation for the 2018 calendar year
 - F. Review the need for a Resolution approving all payables, receivables, contributions, transfers and distribution as listed or shown on the financial statement
 - G. Approval of results of Conflict of Interest Survey
 - H. Review the need for a Resolution authorizing the Executive Committee to act for and in behalf of the Full Board of Directors between meetings
 - I. Other related matters
7. Report of the Executive Vice President and Chief Financial Officer
Presenter: Mr. Ricky Turman
 - A. Review of latest unaudited financial statement
 - B. Other related matters
8. Approval of the following Resolutions:
 - A. Reports

This Notice is Being Posted
at Waco City Hall on the
29 Day of March, 2018
at 4:30 AM/PM

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving the reports of the President and Executive Vice President and Chief Financial Officer as presented.

B. Minutes

RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving and authorizing the following Minutes as previously prepared and distributed to be filed in the Minute Book of the Corporation:

Audit and Executive Committees: October 18, 2017
Full Board: October 18, 2017

C. Reappointment of Board of Directors

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving the reappointment of the following members to the Board of Directors for staggered two-year terms (see attachment)

D. Execution of the Oath of Office by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Oath of Office for the 2018 calendar year.

E. Execution of Annual Statement Affirming Conflict of Interest Policy by all Board Members

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving and authorizing the Members of the Board of Directors to execute the Annual Statement Affirming the Conflict of Interest Policy for the 2018 calendar year.

F. Officers, Committee Members and Professionals

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving the following as Officers, Committee Members and Professionals of the Corporation for the 2018 calendar (see attachment).

G. Payables, Receivables, Contributions, Transfers and Distributions

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving the payables, receivables, contributions, transfers and distributions as listed or shown on the financial statement.

H. Approval of Results of Conflict of Interest Survey

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc. approving the results of the most recent Conflict of Interest Survey. (See complete Resolution attached hereto.)

I. Latest Unaudited Monthly Financial Report

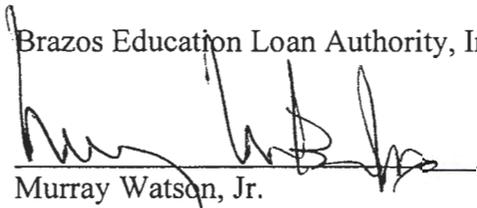
A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., approving the latest unaudited monthly financial report as presented.

J. Executive Committee to Act in Interim

A RESOLUTION by the Board of Directors of Brazos Education Loan Authority, Inc., authorizing the Executive Committee to act in the interim between meetings of the Full Board of Directors.

9. Such other and further business that may come before the meeting.

DATED this March 29, 2018.

Brazos Education Loan Authority, Inc.

Murray Watson, Jr.
President

Copies to:

Board of Directors:

Bob Chambers
Tom Chase
Claude Ervin
Peter Kultgen
Dr. Terry Maness
Clement Milam
Mrs. Joyce Packard

Staff: Ben Litle, Ricky Turman, Sam Redden, Tammy Harralson, Darrell Brooks, Kelli Villarrial, Sarah MacCarthy, Randall Larson, Missy Larson, Justin Green, Susan Davis